

ATTACHMENT 2

WORKSHEET C

STATEMENT OF QUALIFICATIONS & FINANCIAL SUMMARY

DEVELOPER'S STATEMENT OF QUALIFICATIONS & FINANCIAL SUMMARY
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I. DEVELOPER INFORMATION

Name: _____
Address: _____
Telephone/Fax: _____
Email: _____

II. IS THE DEVELOPER A SUBSIDIARY OF, OR AFFILIATED WITH, ANY OTHER CORPORATION(S), JOINT VENTURE(S) OR FIRM(S)?

☐ No ☐ Yes

If yes, list each such corporation, joint venture, or firm by name & address, specify its relationship to the developer, the percentage of interest of the partners, & identify the officers & directors or trustees common to the developer & such other corporation or firm:

Name: _____
Address: _____
Relationship: _____
Officers/Directors/Trustees: _____
TrusteesTTTr _____
% of Interest: _____

III. THE FOLLOWING INDIVIDUAL(S) IS AUTHORIZED TO NEGOTIATE ON BEHALF OF THE DEVELOPMENT ENTITY/TEAM & THE FOLLOWING INDIVIDUALS ARE RESPONSIBLE FOR PROJECT EXECUTION:

Name(s): _____
Position: _____
Telephone/Fax: _____
Email: _____

IV. FINANCIAL CAPACITY:

A. Sources & amount of cash available to Developer to meet equity requirements of the proposed undertaking:

1. In Bank(s):

Bank: _____
Address: _____
City, State, Zip: _____
Amount: \$ _____

Bank: _____
Address: _____
City, State, Zip: _____
Amount: \$ _____

2. By loans from affiliated or associated corporations or firms:

Name: _____
Address: _____
City, State, Zip: _____
Source: _____
Amount: \$ _____

B. Names & addresses of three (3) bank references:

Bank: _____
Address: _____
Contact Person: _____
Telephone: _____

Bank: _____
Address: _____
Contact Person: _____
Telephone: _____

Bank: _____
Address: _____
Contact Person: _____
Telephone: _____

Bank: _____
Address: _____
Contact Person: _____
Telephone: _____

C. Names & addresses of three (3) business references:

Company: _____
Address: _____
Contact Person: _____
Telephone: _____

Company: _____
Address: _____
Contact Person: _____
Telephone: _____

Company: _____
Address: _____
Contact Person: _____
Telephone: _____

Bank: _____
Address: _____
Contact Person: _____
Telephone: _____

- D. Has the Developer or (if any) the parent corporation or any subsidiary or affiliated corporation of the developer's officers or principal members, shareholders or investors been adjudged bankrupt, either voluntary or involuntary, within the past 10 years? ☐ No ☐ Yes

If **yes**, give date, place, & under what name:

Date: _____
Place: _____
Name: _____

- E. Has the Developer or (if any) the parent corporation or any subsidiary or affiliated corporation of the Developer's officers or principal members, shareholders or investors been involved in litigation relating to a development project either voluntary or involuntary, within the past 3 years? ☐ No ☐ Yes

If **yes**, give date, place, general description & current status:

Date: _____
Place: _____
General Description: _____
Status: _____

- F. Total amount of development work completed by developer during the last three years:

\$.00

- G. Projects currently in planning or development by the developer or principals of the development entity:

- V. DOES ANY MEMBER OF THE DEVELOPERS CORPORATION/
PARTNERSHIP HAVE ANY KNOWN RELATIONSHIP IN
CONNECTION WITH PURCHASING & IMPLEMENTING THE
PROJECT WITH ANY MEMBER OF THE GOVERNING BODY OF THE

WORKSHEET C

STATEMENT OF QUALIFICATIONS & FINANCIAL SUMMARY

AGENCY TO WHICH THE ACCOMPANYING PROPOSAL IS BEING MADE, OR TO ANY OFFICER OR EMPLOYEE OF THE LOCAL PUBLIC AGENCY WHO EXERCISES ANY FUNCTIONS OR RESPONSIBILITIES IN CONNECTION WITH THE CARRYING OUT OF THE PROJECT UNDER WHICH THE LOCAL PUBLIC AGENCY COVERED BY THE DEVELOPER'S PROPOSAL IS BEING MADE AVAILABLE? ☐ No ☐ Yes

If yes, explain:

VI. STATEMENTS & OTHER EVIDENCE OF THE DEVELOPER'S QUALIFICATIONS & FINANCIAL RESPONSIBILITY ARE ATTACHED THERETO & HEREBY MADE A PART HEREOF AS FOLLOWS:

CERTIFICATION

I/We _____ certify that this Developer's Statement of Qualifications & Financial Responsibility & the attached evidence of the Developer's qualifications & financial responsibility are true & correct to the best of my/our knowledge & belief, & that the information contained in this statement is considered public record & will be made available for public inspection & copying upon request. Availability of these public records begins when the Developer selection process includes public meetings.

_____ Name	_____ Name
_____ Title	_____ Title
_____ Signature	_____ Signature
_____ Date	_____ Date
_____ Street Address	_____ Street Address
_____ City, State & Zip	_____ City, State & Zip

If the Developer is a Corporation, this statement should be signed by the President & Secretary of the Corporation; if an individual or proprietorship, by such individual; if a partnership, by one of the general partners; if an entity not having a President & Secretary, by one of its Chief Officers having knowledge of the financial status & qualifications of the Developer.